

**Mel** 2:50 AM

Why are futures up this much?

2:51 AM

<https://twitter.com/FirstSquawk/status/1166971016091820040?s=19>



**First Squawk** @FirstSquawk

CHINA MOFCOM SAYS BOTH US AND CHINA ARE IN TOUCH



Twitter | Today at 12:09 AM

2:51 AM

So predictable haha



**Gif Keyboard** APP 2:54 AM

@Mel: /gifs touch(157 kB)

<https://media.tenor.com/images/80e0964d4c2c5b1694fcb75be1a3ef67/tenor.gif>



**Brian B** 2:56 AM

GM ..Rip roaring this a.m I see.. Yet another Gap to potentially fill at some time



**Mel** 2:58 AM

One reason i dont hold overnight



**Brian B** 2:59 AM

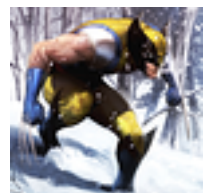
Same Mel. At least of late



1

3:00 AM

Too many headlines that blow up positions



**Mel** 3:02 AM

There must be more to it if it ripped this much

3:03 AM

<https://www.cnbc.com/2019/08/29/china-says-its-willing-to-resolve-trade-war-with-a-calm-attitude.html>



**CNBC**

**China says it's willing to resolve the trade war with a 'calm attitude'**

China is willing to calmly resolve the trade dispute with the United States, Gao Feng, spokesman for China's Ministry of Commerce, said Thursday.

Today at 2:30 AM(377 kB)

<https://image.cnbcfm.com/api/v1/image/105895301-1557171278782rtx34m0i.jpg?v=1557171342>



Xi blinked



3:04 AM



**Justin S** 3:51 AM

Neat



**Noels\_Art** 3:58 AM

Good morning to all

4:01 AM

hard to keep up



**Michael R** 4:02 AM

none of these comments should have very much effect on you ..If you are not on the sidelines or playing with the smallest exposure, you will get chopped up into pieces..This loading up one day on calls and the next day on puts is suicide with no chance of success..Option activity has slowed to a snails pace and this has become a spectator

sport.. If you must trade ,you should be in short term scalp trades so you don't have the

exposure and don't get hurt..



**Cynthia** 4:04 AM

Hi Mel, Justin, Brian, Noel and Michael.



**Noels\_Art** 4:04 AM

Hi Cynthia



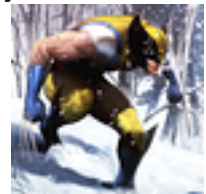
**len** 4:06 AM

Good morning Cynthia, Mel, Justin, Brian, Noel, Michael, Bob, Dave and everyone



**Mel** 4:06 AM

Gm all



**Brian B** 4:09 AM

Buddy of mine work in nyc in derivatives he's been dead all month

basically said he can't wait for month to be over



4:10 AM

**Cynthia** 4:12 AM  
Hi Len.



**Christopher** 4:13 AM  
Good Morning Bob, Dave and All,  
GM Cynthia, Mel, Justin, Brian, Noel and Michael,



4:13 AM



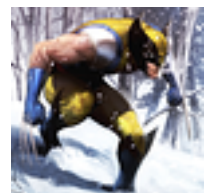
**Mel** 4:14 AM  
Gm Chris



**Brian B** 4:15 AM  
GM all



**Cynthia** 4:15 AM  
Hi Christopher



**Mel** 4:44 AM  
<https://twitter.com/jonnajarian/status/1167039445830393856>

 **Jon Najarian** @jonnajarian

\$DG screams up 6% in the pre as the discount retailer beat estimates by 17 cents, on sales that also beat. Comparable store sales rose 4%, better than the 2.4% increase that analysts had anticipated. @peterschack

 Twitter | Today at 4:41 AM

4:44 AM

BURL too



**Brian B** 4:46 AM

294.11 (50day on Spy)

4:47 AM

see what happens



**Glenn** 5:02 AM

Good Morning Bob and Crew



**dattardi** 5:03 AM

<http://www.j3sg.com/Reports/Stock-Insider/Generate.php?DV=yes&tickerLookUp=SAFE>

 **j3sg.com**

**SAFE : Insider Transactions for Safehold Inc | J3SG**

Free Insider Trading Data, Charts, Power Searches, Industry Analysis, Daily & Weekly Ten Buys & Sells and More, all For Free

5:03 AM

Company Profile Safety, Income and Growth acquires, owns, manages, finances and capitalizes ground net leases, or GNLs. GNLs generally represent ownership of the land underlying commercial real estate projects that is net leased by the fee owner of the land to the owners/operators of the real estate projects built thereon.

5:03 AM

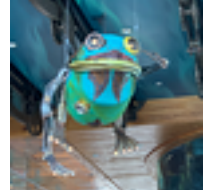
CB any work on this name?

5:04 AM

istar=star is the accumulator

5:05 AM

/si bid , /gc is not



**LeeAnn** 5:11 AM  
Good morning room.



**Glenn** 5:17 AM  
Good Morning LA //// NYC Soon



**dattardi** 5:21 AM

>News OLLI - Ollie's Bargain Outlet price target lowered to \$75 from \$100 at Loop Capital

5:21 AM

/cl daily  
image.png

5:23 AM

/gc monthly  
image.png



**aztecs99** 5:24 AM  
good am all



**dattardi** 5:27 AM

bynd thu 161.55, is 167.56vpoc, im seeing 171, than 190



hyg thru aug highs ..

US 2Q PRELIM GDP +2.0% VS ADVANCE GDP +2.1%

US JOBLESS CLAIMS +4K TO 215K IN AUG 24 WK; SURVEY 215K

5:28 AM

5:30 AM

5:31 AM



**Cynthia** 5:32 AM

Hi Dave, Bob, LeeAnn and Glenn



**dattardi** 5:32 AM

Forever 21 prepares for potential bankruptcy filing

gm cynthia

5:32 AM



**Kingpin** 5:33 AM

Ya they couldn't restricted debt.



**KMKSenior** 5:33 AM

Good morning



**dattardi** 5:34 AM

fsly more highs

5:34 AM

amazing



**RichK23** 5:34 AM

Good morning



**Praveen** 5:36 AM

Good morning Bob and all



**Sri** 5:39 AM

gm Bob, Dave, Jan, and team!



**aztecs99** 5:45 AM

has volume been low this month? no, not really. with 2 days left of trading in the month, August will be the 3rd strongest turnover month of the year by the close Friday. already ahead of July.

platinum with a followthru day

5:49 AM



**Nick5** 5:58 AM

good morning Bob and Team!





**dattardi** 6:02 AM

>News PVH - PVH Corp. price target lowered to \$95 from \$120 at Wells Fargo



**aztecs99** 6:02 AM

good day to take some risk down



**dattardi** 6:03 AM

/gc red to green

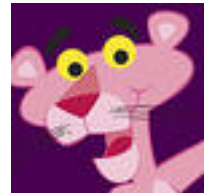
6:05 AM

>News ELF - e.l.f. Beauty 3.3M share Block Trade priced at \$16.90



**Jeff C** 6:07 AM

Good morning



**Nicolette** 6:08 AM

Good morning room!



**aztecs99** 6:08 AM

good am Jeff

6:08 AM

Nic, Nick



**Justin S** 6:08 AM

Morning

6:09 AM

Oddly the VIX isn't down that much as of now



**dattardi** 6:11 AM

vix curve is normalizing

6:12 AM

better measure of the state of the vix imho



**aztecs99** 6:13 AM

right, but the futures are still elevated

6:13 AM

curve is flat still



**Keri** 6:17 AM

g'morning



**dattardi** 6:17 AM

>News NTN - Nutanix price target lowered to \$29 from \$41 at Baird

**Vedula** 6:18 AM

Good morning all

So who spoke today?

Anyway good for longs.



6:18 AM

6:18 AM



**Noels\_Art** 6:21 AM

Good morning Vedula, I saw your question last yesterday. And I sent a response.



**Vedula** 6:22 AM

Tq Noels. Saw the response.



1



**dattardi** 6:23 AM

>News OKTA - Okta price target raised to \$131 from \$114 at DA Davidson



**Kingpin** 6:23 AM

so much value add on ntnx, thx you.



**Dan F** 6:24 AM

good morning... I'm not surprised at the reaction to the China news, just kind of rolling my eyes at it



**emajka** 6:25 AM

good ug there Dave considering the stk is over 132



**dattardi** 6:27 AM

xrt testing vpoc ...ding

next level 41.07

41.83 after

6:27 AM

6:28 AM



**aztecs99** 6:30 AM

time to focus gang



added some PINS stock

ANF --- another hit to les wexner

6:31 AM

6:31 AM



**Sri** 6:32 AM

closed GOOGL weekly 1190c@5.88/2.3

**Vince** 6:32 AM

Closed spy p for Sept 6 286 for loss in at 3.04 out at 1.24



**Sri** 6:33 AM

closed MCD weekly 220c@break-even



**aztecs99** 6:33 AM

sold some weekly msft 135 calls at 3.4, in 1.2



**dattardi** 6:34 AM

momo vpoc, next level 36.71



**Vedula** 6:34 AM

Closed NTN X Y'day add 20 Apr 30 in 1.50 out 4.50 Tq Neri



**aztecs99** 6:34 AM

wow on BURL



**dattardi** 6:35 AM

peeld some xrt 39.5c 1.15, in .52



**Sri** 6:35 AM

closed UNP weekly 160c@1.63/.37

closed UNP weekly 162.50c@break-even



6:35 AM

**Nick5** 6:35 AM

Cramer was all over BURL



**dattardi** 6:36 AM

baba wkly 172.5c bot 1k



**aztecs99** 6:36 AM

100k XRT 39.62 +1.05 +2.7% FINRA-ADF 15:55:18.601 - Tied to Options

1000 VXX Aug 30th 27.5 Puts \$1.052 (FT Theo=1.02) Above Ask! bearish vol



6:37 AM

**dattardi** 6:37 AM

wow,, massive rollup on xrt next week





**aztecs99** 6:37 AM

big one here

5696 ATVI Sep 6th 52.0 Calls \$0.59 (FT Theo=0.59) ASK

6:37 AM

**don't stare at the screen, take stuff off, we are in the moving business right?**

6:37 AM



**Sri** 6:38 AM

closed AMZN weekly 1800c@4.42/1.51 -- thanks Kenny !!



**aztecs99** 6:38 AM

**roll stuff if you wish**

nice on that sri

6:38 AM



**Sri** 6:38 AM

thanks Bob, to you and Kenny!



**aztecs99** 6:38 AM

sold a few AMD sep 30 calls at 2.5 , in at 1.7



**Sri** 6:39 AM

closed GOOGL weekly 1200c@3.86/1.5x



**LeeAnn** 6:39 AM

Nice move by GD again. Been acting well since it held the 50 day (and nearly touched the cloud top).



**dattardi** 6:39 AM

gld oct 155c bot 15k+



**Noels\_Art** 6:40 AM

closed SPY 289 Sep 6 calls at 4.94, in at 2.76



**Sri** 6:40 AM

closed GOOGL Sep 6 1200c@10.82/5.3



**Nick5** 6:40 AM

NVDA



**dattardi** 6:40 AM  
lkq sep 27.5c bot 1203x..day2



**Sri** 6:41 AM  
closed TXN Sep 6 125c@1.85/1.07



**aztecs99** 6:42 AM  
adspd strong, breadth 23-2



**dattardi** 6:42 AM  
oxy peeking over 8ema ..vpoc 45



**Sri** 6:42 AM  
closed NXPI Sep 6 105c@.85/.58



**aztecs99** 6:42 AM  
added some spy 292 puts for next fri, sep 6





**Kingpin** 6:42 AM  
15min candle SPY not so sexy  
2.8 on those

**Sri** 6:43 AM  
closed AMZN Sep 6 1855c@2.01/1.51 avg

**Kingpin** 6:43 AM  
with ya bob

**Sri** 6:43 AM  
closed FB Oct 200c@2.04/1.44 avg

**dattardi** 6:44 AM  
internals super strong outta the gate ..

**Sri** 6:44 AM



6:43 AM



closed BA weekly 370c@.83/.51 -- thanks Kenny !!



**Kingpin** 6:45 AM  
over yday high. BYND



**Sri** 6:45 AM  
closed QCOM weekly 76.50c@.45/.26



**dattardi** 6:45 AM  
dis sep13 140c bto 1k



**LeeAnn** 6:47 AM  
Looking at a few oil names. CVX, PXD, SUN and HES are above their 200 days, and PXD and HES is also above its daily cloud (and SUN is in it). Not a lot of oil names that fit those qualifications, across the different sectors.



**Sri** 6:47 AM  
closed HON Sep 6 165c@.53/.32 avg



**aztecs99** 6:48 AM  
amzn super strong

**Sri** 6:48 AM

closed QCOM Sep 6 78c@.59/.32 avg



**LeeAnn** 6:48 AM

I'll add PSX to that list too -- CVX, PXD, PSX, SUN and HES are above their 200 days, and PXD, PSX and HES is also above its daily cloud (and SUN is in it). Not a lot of oil names that fit those qualifications, across the different sectors.



**Sri** 6:49 AM

closed QCOM weekly 77.50c@.14/.36 (loss)



**LeeAnn** 6:49 AM

On AMZN - Look where it is holding. Right at the 38.2 fib level and the 200 day.  
image.png



**Sri** 6:50 AM

closed HON weekly 162.50c@.53/.24



**aztecs99** 6:52 AM

sold some nvda 165 calls for next week at 4.7, in at 3



**Sri** 6:53 AM

closed GOOGL weekly 1215c@.75/1.47 (loss)

6:54 AM

closed MSFT weekly 140c@.14/.30 avg (loss)

6:57 AM

closed AMZN Sep 1960c@1.45/1.26 avg (premium crusher, as Bob said yesterday, will revisit)

6:58 AM

closed HEI Sep 150c@2.45/1.0 (holding a few Sep 155c)



**Mose** 6:58 AM

ROKU @Sri look at the 9/6 152.5 c



**Noels\_Art** 7:00 AM

STC CDNS Sep 70 calls in at 1.05 out 1.70, thanks Dave



**Sri** 7:00 AM

thanks Mose, will do; trying MCD again weekly 220c@.30 (very small)

7:01 AM

@KC Kenny, your HD weekly 225 -- nice one!





**Otto** 7:01 AM

Marvell reports after the close today; guidance will be important



**Sri** 7:02 AM

closed AMZN Sep 1950c@1.79/1.47



**Vedula** 7:03 AM

Same with GOOGL. Struggling to cross 1200.



**Sri** 7:03 AM

closed SKX Sep 6 29c@2.11/1.57 -- thanks Dave, Bob !!

closed HEI Sep 155c@1.03/.62

7:04 AM



**Justin S** 7:05 AM

Added some QQQ 188 and SPY 292 for next week



**Sri** 7:05 AM

closed CDNS Sep 70c@1.77/1.05 avg -- thanks Dave, Noel !! (big buy from yesterday still holding their position, fwiw) (edited)

**Vedula** 7:06 AM  
Calls Justin? @Justin S



**dattardi** 7:06 AM  
sono oct 15c hot



**LeeAnn** 7:06 AM  
Bought some commons in HES and PSX for long term. Of the charts I was looking at, best two in the oil/gas (across the different sectors)



**Sri** 7:07 AM  
closed BYND weekly 170c@.43/.97 (loss)  
wow on NVDA!



7:08 AM

**Vedula** 7:09 AM  
AAPL is not taking part in this rally.



**dattardi** 7:10 AM  
huh?



**RichK23** 7:11 AM  
AAPL up 2.65



**KC** 7:11 AM  
sold my amazon lotto calls 1.80 to 7.56



**zman** 7:11 AM  
wow  
nice!



7:11 AM

**Sri** 7:11 AM  
closed MDLZ Sep 55c@.91/1.47 (loss); closed MDLZ Sep 57.50c@.16/.6x (loss)



**Vedula** 7:12 AM  
Well it was up 3.30\$. Ideally 7 to 8 bucks expected.



**dattardi** 7:12 AM





q's +1.35%, aapl +1.25%



**Kingpin** 7:12 AM  
lol



**dattardi** 7:12 AM  
sorry, tht's wht u wud wish , but not accurate (edited)



**KC** 7:12 AM  
sri had the hd 222.50 roll up sold from 1.05 to 2.7



**aztecs99** 7:13 AM  
today's webinar session

7:13 AM

<https://register.gotowebinar.com/register/8294797483942140675>



**Sri** 7:16 AM  
BURL move today -- incredible -- must be taking share from M, JWN and the like



**Kingpin** 7:16 AM

JWN shoppers arent going to BURL

7:16 AM

lol



**Justin S** 7:17 AM

But JWN clothes go to BURL



**aztecs99** 7:17 AM

JWN shoppers now going to DG



7:18 AM

quite the move on JCP



**Justin S** 7:18 AM

So do advanced auto shoppers for their motor oil apparently lol (edited)



**dattardi** 7:18 AM

insiders on jcp



**Sri** 7:18 AM  
BA news?



**dattardi** 7:18 AM  
again

still need to get tht listing price up

7:18 AM



**KC** 7:19 AM  
ba drives me nuts



**dattardi** 7:19 AM  
little enron-esque



**Kingpin** 7:20 AM  
which Dave?



**dattardi** 7:20 AM  
jcp insiders..

altho they lied mostly to their own employees

7:21 AM



**emajka** 7:21 AM

but all that real estate Dave



**Kingpin** 7:21 AM

yes, jcp are in nice desirable locations

lol

7:21 AM



**dattardi** 7:21 AM

u mean the real state they have already leverage off?

LOL

7:21 AM

most of tht shipped sailed yrs ago

7:22 AM



**emajka** 7:22 AM

Jan sad forever 21 going bankrupt is fav store



**aztecs99** 7:22 AM

lotto ticket here....1172 FB Sep 210 Calls \$0.08 (FT Theo=0.08) ASK



**dattardi** 7:22 AM

at least shldq had an adult in the room



**aztecs99** 7:22 AM

256 BIDU Oct 100 Puts \$2.58 (FT Theo=2.54) ASK bearish



**Sri** 7:23 AM

trying BA weekly 365c@1.46 (very small)



**emajka** 7:24 AM

SONO highs

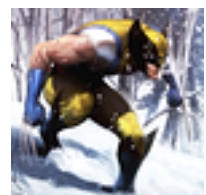


**Kingpin** 7:24 AM

not yet

calm down, set those alerts.

7:24 AM



**Mel** 7:25 AM

<https://www.cnbc.com/2019/08/29/trump-says-trade-talks-resume-thursday-at-a-different-level.html>



**CNBC**

**Trump says US and China resume trade talks Thursday 'at a different level'**

President Donald Trump said the U.S. and China are set to have trade talks on Thursday "at a different level."

Today at 7:11 AM(701 kB)

<https://image.cnbcfm.com/api/v1/image/106097002-1566831119193rts2nwc4.jpg?v=1566831182>

**Sri** 7:25 AM

closed BA weekly 365c@1.80/1.46



**Mel** 7:26 AM

lets go level 2

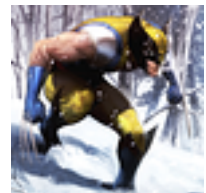


**dattardi** 7:26 AM

**shall we play a game**

Posted using /giphy | GIF by Red Giant(356 kB)

<https://media0.giphy.com/media/gLKVCVdLUXMTels6MD/giphy.gif?cid=6104955e38ee31e93d0708f42f8443a561d0434382e16e09&rid=giphy.gif>



**Mel** 7:27 AM

insert coin



**dattardi** 7:27 AM

lyft oct 50c bto 1379x



**Sri** 7:27 AM

trying COST weekly 297.50c@.65 (small)



**Vince** 7:28 AM

WDAY red to green. Sorry for late post



Is anyone considering to play them for E/R

?

7:29 AM

7:29 AM



**aztecs99** 7:30 AM

in dec 210 calls



**dattardi** 7:30 AM

\$12 expected move from wday



**Sri** 7:30 AM

closed BP Oct 40c@.16/.33 (loss)



**dattardi** 7:30 AM

12k+ on the wday dec 190c line fwiw



**Sri** 7:31 AM

@Vince i'm holding a few WDAY Sep 6 200c, and a few Sep 220c (from flow a week+ ago)  
-- both small



**dattardi** 7:32 AM

trend day in place

7:32 AM

internals still v strong

7:33 AM

>Market Color XLRE - Real Estate ETF sees unusual put buying with shares near all-time highs. 10K contracts is 80x the typical put volume for the thinly traded ETF that holds a number of REITS including AMT and CCI, with two blocks on the PHLX early in the day as XLRE traded \$39.14. Buyer paid 57.5c for 5K, then 55c for 5K more, opening a position struck 5.3% below spot that expires in 78days. The ETF is up nearly 25% YTD and set an all time high of \$39.34 last week, so today's trade might hedge gains on a million share position. 13F data shows about a dozen asset managers with positions of that size



**emajka** 7:33 AM

CLDR



**aztecs99** 7:33 AM

theTotalput-call ratio's 21-day moving average has climbed to 0.92, thereby officially placing it in an "oversold" state. A buy signal will emanate when that ratio either falls back below 0.90 or forms a peak. Those are strong buy signals, but this one is not confirmed yet.







**dattardi** 7:34 AM

bynd



**Kingpin** 7:34 AM

shhhh

lol

7:34 AM



**aztecs99** 7:35 AM

Volatility is giving some mixed signals – it’s not as bullish as one might think. \$VIX spiked to 24.81 on August 5th, and a \$VIX “spike peak” buy signal was generated the next day. It has not risen above that level since, despite some very negative individual days in broad market trading. Along the way, there have been three additional, overlapping \$VIX “spike peak” buy signals, but we only trade the first one. It will remain in effect until September 6th (the signals last for 22 trading days).



**dattardi** 7:35 AM

vpoc act like magnets .. not worried on bynd



**aztecs99** 7:35 AM

But there is a more negative, intermediate-term indication that has arisen on the \$VIX chart: the 20-day Moving Average crossed above the 200-day Moving Average, and \$VIX is above the 200-day MA. The last time this happened was last October, and stocks struggled

mightily for nearly three months after that. \$VIX would have to close back below 17 (below its 200-day MA) in order to negate this negative indicator.

7:35 AM

In summary, there are mixed indicators, and \$SPX is in a trading range. Those two things probably go together. A breakout of the trading range should spur some strong directional trends. Meanwhile, we are maintaining a modest, "core" bearish position because of the downtrend in place on the \$SPX chart.



**Sri** 7:37 AM

added a very few JWN Oct 35c@.19 (because Jan confirmed that BURL shoppers prefer

JWN 😁 )



**aztecs99** 7:37 AM

a tweet out?



**Sri** 7:37 AM

oh no



**aztecs99** 7:38 AM

11 handles



**Vedula** 7:38 AM

Added Sep 6th WDAY 185/195 CS for 4.40 debit



**dattardi** 7:38 AM

\*ECB'S KNOT SAYS THERE IS NO NEED TO RESUME QE PROGRAM RIGHT NOW



**Vedula** 7:38 AM

Fast ticks--



**Sri** 7:38 AM

who's Knot? from the landing?



**Brian B** 7:38 AM

poor algos they dont know which way to turn



**Glenn** 7:39 AM

STC NFLX Sep-20-19 290 Puts @ 7.00 in @ 9.60 (small loss)BTC AAPL Sep-06-19 225

Calls @.05 sold @ .45

STO AAPL Sep-20-19 222.5 Calls @ .81 /// Against AAPL Oct-18-19 220 Calls @ 6.30 ////

minus 2.25 credit in pocketWeekly Put option's sold expiring worthless in my favor ///// now

holding index Put option's underwater //// Holding protection that is partially paid for //// for

sure not smarter than this market //// just trying to make something work //// still holding lots

of cash



2

**Mel** 7:41 AM  
HD looking good



**Mose** 7:41 AM  
yep



**Mel** 7:42 AM  
hurricane play (edited)



**aztecs99** 7:42 AM  
ECBs Knot: No need to resume QE program at this time



**Kingpin** 7:43 AM  
so if hurrican misses HD falls? funny we need reason for every move up/down



**Mose** 7:43 AM  
b/o is a reason





1 reply

Today at 7:45 AM View thread



**Noels\_Art** 7:44 AM

BTO SPY Sep 13 292 calls at 3.80, SPY Sep 13 291 puts at 3.30, mostly in cash now



**dattardi** 7:46 AM

usfd sep 40c bto 1228x..19x norm



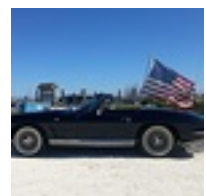
**Sri** 7:49 AM

trying LMT weekly 382.50c@.80 (small)



**LeeAnn** 7:50 AM

Back laters...



**TJ3** 7:50 AM

VIX 60 min O/sld

my Fri DIA P's getin life

7:51 AM



**Sri** 7:54 AM

closed COST weekly 297.50c@.43/.65 (loss, taking a rest from all the shoppers in China)



**Bill P** 7:54 AM

@Mel brilliant buy on that HD yesterday



**dattardi** 7:54 AM

rlgy ..oh my

housing play

7:55 AM



**Blueace Buckeye** 7:55 AM

maybe AMZN will buy rlgy and take it out of its misery

7:56 AM

already have a marketing partnership though the real estate field force do not like the arrangement since they're paying most of the cost



**dattardi** 7:56 AM

not sure i see the synergy there

**Kingpin** 7:56 AM  
none



**Sri** 7:56 AM  
trying LOW weekly 112c@.20 (small)



**Kingpin** 7:56 AM  
and debt and old biz model



**Justin S** 7:56 AM  
When was the last time amazon bought a public company? I cant remember one



**zman** 7:57 AM  
whole foods



✓  
2

**Justin S** 7:57 AM  
True



**Kingpin** 7:57 AM

which is losing market share and prices have gone up not down.



**Sri** 7:57 AM

WholeFoods is such a ripoff; TJs much better in many respects



**dattardi** 7:58 AM

wow.. cat 4 now



**Kingpin** 7:58 AM

no bueno



**dattardi** 7:58 AM

tht got real bad quick



**Sri** 7:58 AM

Dave: "CAT" as in Caterpillar?





**dattardi** 7:58 AM

bynd nhod

no Dorian



7:59 AM

**Blueace Buckeye** 8:01 AM

Category 4....the top rating for a hurricane is Category 5



**dattardi** 8:02 AM

yes, it was a TS to cat1 late yest..

sono nhod



8:03 AM

**Sri** 8:03 AM

added tiny amount to WDAY Sep 6 200c@2.30



**Mel** 8:03 AM

hd going to hit 227

today most likely



8:03 AM



**Justin S** 8:04 AM

WDAY looks like its about to fall off a cliff IMO - has been megaphoning



**Parth Patel** 8:04 AM

Bob, should I think about adding more puts here?



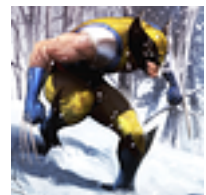
**Justin S** 8:04 AM

Although CRM had a similar pattern and surged



**Sri** 8:04 AM

CRM: nice recovery to 155



**Mel** 8:04 AM

add puts into next level china talks?



**Parth Patel** 8:05 AM

Yup



**Vince** 8:05 AM

Bto WDAY Sept 6 200 call in at 2.30 one contract only.



**Keri** 8:06 AM

added BYND earlier: Sept 167.50c at 5.1



**Sri** 8:06 AM

OKTA: what happened? growth not good enough?



**Keri** 8:06 AM

expectations high for these clouds

so to speak

8:06 AM



**Justin S** 8:06 AM

It's stock price over the past year is what happened





**Kingpin** 8:06 AM

lol

are the comps tough? thought i heard someone say that

8:07 AM



**Justin S** 8:07 AM

It actually has the earnings to support the price though, its just been an absolute beast though

It's up like 450% over the past two years

8:07 AM



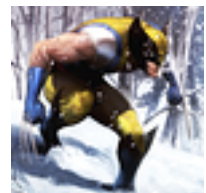
**Keri** 8:07 AM

same thing happened to TTD, SPLK, etc when they reported



**Justin S** 8:08 AM

People looking for an excuse to ring the register



**Mel** 8:08 AM

HD o\_O

**Sri** 8:08 AM

taking a very small shot on OKTA Sep 135c@2.3



**dattardi** 8:08 AM

wpm oct 30c bot 3184x



**Justin S** 8:09 AM

HD has three monster unfilled gaps (edited)



1



**Sri** 8:09 AM

closed LMT weekly 382.50c@1.19/.81



1



**Justin S** 8:10 AM

Its parabolic - moving averages need to catch up



**dattardi** 8:11 AM

gs back in the cloud



**aztecs99** 8:13 AM

i did this chart last night on ebay



**Justin S** 8:13 AM

<https://stockcharts.com/h-sc/ui?s=HD&p=D&b=5&g=0&id=p80870867507&a=685026370&listNum=1> notice what happens when it gets ahead of the EMAs?



**stockcharts.com**

**HD - Home Depot, Inc.**

SharpChart from [StockCharts.com](https://stockcharts.com) (136 kB)

<https://c.stockcharts.com/c-sc/sc?s=HD&p=D&b=5&g=0&id=p80870867507&a=685026370&listNum=1>



**aztecs99** 8:13 AM

image.png

it broke above the trendline now

8:13 AM



**Sri** 8:13 AM

closed LOW weekly 112c@.30/.20



**Keri** 8:13 AM  
Bob are you in ebay?



**Mel** 8:14 AM  
MU ready to go?



**aztecs99** 8:15 AM  
jan 40's ebay



**Sri** 8:15 AM  
[@LeeAnn](#) LA, that LHX is a tough one to trade!



**1 reply**  
Today at 8:26 AM View thread



**dattardi** 8:16 AM  
spy jan 185p bto 17k



**Sri** 8:17 AM  
truckers doing really well today: JBHT !

**Vedula** 8:18 AM

Keri, In May 2018 many of us got assigned too many ebays



**dattardi** 8:18 AM

STRONG 6.4 MAGNITUDE EARTHQUAKE HAS STRUCK, 276KM WNW OF BANDON, OREGON



**Keri** 8:18 AM

wow -- did not feel it here in Eugene



**Vedula** 8:18 AM

I am sitting on good number still red

EBAY

8:18 AM



**Kingpin** 8:20 AM

WEN another 52 wk'r



**KC** 8:20 AM



roku 152.50 calls lotto in



**Keri** 8:21 AM

is that for next wk, Kenny on roku?



**KC** 8:21 AM

tomorrow

in at .79

152.50 roku

lotto size

flow on those hit

8:21 AM

8:21 AM

8:21 AM

8:21 AM



**Keri** 8:22 AM

I've got Sept 13, 145c I'll take my sell off for now, following your target



**KC** 8:22 AM

lotto size play for me



**Keri** 8:22 AM

define lotto size plz?

**KC** 8:22 AM  
10 calls



**Keri** 8:22 AM  
ty



**Vince** 8:23 AM  
.03% of portfolio lol



**Sri** 8:23 AM  
followed Kenny, and likely Keri, on ROKU weekly 152.50c@.80 (5 calls) (edited)



**1 reply**

Today at 8:34 AMView thread



**KC** 8:23 AM  
I have to leave chat for a couple hrs be back in. bit



2



**Bill P** 8:24 AM  
LOW HD up 2%+



**Sri** 8:25 AM  
added a few GD Sep 200c@.21 to lower cost-basis of previous buys



**Jeff C** 8:25 AM  
pypl



**LeeAnn** 8:26 AM  
replied to a thread: [@LeeAnn LA, that LHX is a tough one to trade!](#)  
[@Sri](#) yeah. Needs above 215.40 now. I am in commons instead now.

8:26 AM

WEN is getting a bit scary. Thing is vertical.



**Kingpin** 8:30 AM  
look at 2006 high LA (edited)



**aztecs99** 8:31 AM  
check out the hourly chart of Wen since aug 7



**Kingpin** 8:32 AM

ya



**Keri** 8:32 AM

does eating at Wendy's cure cancer?



**Kingpin** 8:33 AM

strong eps, continue to turn company around with new stores, strong cash flow, etc



**LeeAnn** 8:33 AM

image.png



**Keri** 8:34 AM

replied to a thread:**followed Kenny, and likely Keri, on ROKU weekly 152.50c@.80 (5 calls)**

being lotto averse today.... in next wk ROKU \$150s and holding the Sept 13 145s with a 20% gain so far



**LeeAnn** 8:34 AM

Got very overbought in 2006



**Kingpin** 8:34 AM

it ran to 22.42 in dec06

your chart shows \$8ish....

8:35 AM



**LeeAnn** 8:35 AM

Yeah, what is up with that? That's stockchart's WEN chart for all of 2006.



**Kingpin** 8:36 AM

RRR - longer term play on vegas, locals. etc.

Feritiita brothers been doing lots of insider buying. (UFC founders) (edited)

8:36 AM



**Sri** 8:39 AM

closed LMT weekly 385c@break-even (from yesterday's buy)

closed MCD weekly 220c@.48/.30

8:41 AM



**dattardi** 8:43 AM

amrn nov 11p bto 4k



**Kingpin** 8:43 AM

fugly



**Sri** 8:44 AM

added some cheap-add to LMT weekly 387.50c@.12 to lower cost-basis of last week's buy to help break-even



**dattardi** 8:44 AM

>Market Color XRT - Call buyer in Retail ETF hits triple, rolls up to higher strike. Shares of XRT are up 53c, or 1.3%, to \$40.08 this morning as optimism on trade lifts equities, with a large spread on the NYSE-Arca where a customer sold 20K Sep 6th 40/40.5 call spread for 25c as shares traded near morning highs at \$40.34. Purchase of the 40.5 strike for 53c is opening, while the 40 call sale at 78c appears to exit a block of the same size bought yesterday for 25c with the underlying nearly \$1 lower. Today's roll appears to take \$500K in profits off the table, while letting the initial \$500K premium ride for one more week. Sep 6th 40.5 strike calls expire in 8 days and are currently 1% above spo



**Sri** 8:46 AM

closed SFIX Sep 20c@.67/.67 (break-even, if it can't rally on this tape...)



**Vince** 8:50 AM

I dont know if I'm gonna hold on to wday for er.



**dattardi** 8:50 AM

/zb nlod

**Vince** 8:50 AM

But il ride it for some cash

Wow HD is nuts.

**Mel** 8:54 AM

can we get 228.5 today?

**aztecs99** 8:54 AM

tlr daily looking super weak

**Mel** 8:54 AM

COST coming back

**aztecs99** 8:55 AM

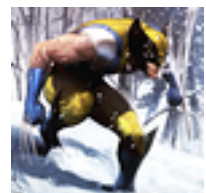
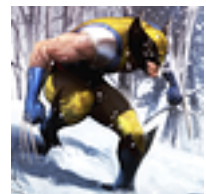
vix being sold hard

**Mel** 8:56 AM

does GLD go down from here?



8:51 AM



**LeeAnn** 8:56 AM  
Yes, no, maybe



**Kingpin** 8:56 AM  
wake me when it loses 1502



**LeeAnn** 8:56 AM



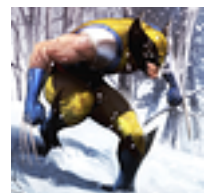
**Sri** 8:57 AM  
closed NSC weekly 177.50c@.28/.68 (loss)



**aztecs99** 8:58 AM  
tnx at 1.51, 20 ma at 1.61, look for that area to be tagged



**Mel** 9:03 AM  
i got some hd 227.5c for next wk







**dattardi** 9:03 AM

vix curve back in contango

hope /gc comes in .. can buy more



9:06 AM



**Bill P** 9:06 AM

On those HD too,



**dattardi** 9:06 AM

>Market Color OLLI - Put buyer scores a bargain in Ollies Bargain Outlet. Share price discounted by nearly 25% this morning following earnings miss and analyst revisions, with a notable position opened yesterday turning into a big winner. Near midday Wednesday a trader on the PHLX paid \$1.40 for 2262 Sep 70 puts and \$5.60 for 2778 Sep 80 puts, both opening, against a delta hedge purchase of 210K shares for \$77.4523. Straddle had implied move near \$9, or 11.6%, at the time, which would have made the trade relatively breakeven, but with today's decline nearly doubling that estimate, the put buyer is looking at gains of \$10 in the 70s, and \$15 in the 80s- totaling \$6.7M on the \$1.8M outlay. Loss on the share hedge is about \$3.9M.

9:08 AM

APPLE -HAS SET SEPT 10 AS DATE FOR IPHONE LAUNCH

\$AAPL



**Sri** 9:09 AM

funny -- about 5 min ago, i received an alert from Yahoo Finance app on my iPhone that AAPL will intro new iPhones at a special event; i thought this was already priced into the market -- but looks like no one uses Yahoo Finance, so few knew about this. The weekly 210 calls were .46 at that time, now at .65 when CNBC announced it



**Kingpin** 9:09 AM

can we stop with the special events, lol

"new" technology samsung had 2yrs ago. oh cool

9:10 AM



**dattardi** 9:10 AM

aapl vpoc 212.65



**Sri** 9:11 AM

added a little bit of both AAPL weeklies: 210c@.72 and 212.50c@.17



**Kingpin** 9:12 AM

BBBY volume pop



**dattardi** 9:13 AM

perfect ..

all the crap is rising

9:13 AM

**Sri** 9:13 AM  
flood?



**dattardi** 9:13 AM  
tlrd lol



**Kingpin** 9:14 AM  
waits for LB to pop.....lol



**Noels\_Art** 9:14 AM  
followed SRI on AAPL 210c weekly at .73



**Sri** 9:16 AM  
closed OKTA Sep 135c@2.80/2.32



2

**dattardi** 9:16 AM  
Bed Bath & Beyond Auctions Are Underway- activist-targeted retailer has hired Goldman Sachs (THE DEAL)



LOL

9:16 AM



**Vince** 9:17 AM

Stc wday at 2.70 in at 2.30



**dattardi** 9:17 AM

wht abt tht PE news back in apr when it was over 16

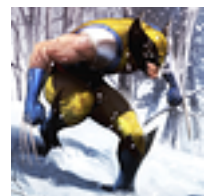
bynd nhod

9:18 AM



**Glenn** 9:18 AM

Added AAPL Sep-20-19 210 Calls @ 5.30



**Mel** 9:19 AM

wow MCD



**dattardi** 9:26 AM

pdd sep 35c bto 1k



**Vince** 9:27 AM

SHOP is on fire for thi past month.



9:30 AM

**dattardi** 9:29 AM

MO news hitting

this juul cont to get bad press ..



**Sri** 9:32 AM

DLTR: reversal to day's low



9:32 AM

**dattardi** 9:32 AM

MO wkly lows

lets go already puke

divi is coming fwiw ..

9:32 AM



**Kingpin** 9:34 AM

dividend. lol

just lost that in 3hrs....

FTC investigating JUUL marketing

9:34 AM

9:34 AM

**dattardi** 9:37 AM

not just the mkting they now have to worry abt.. adults are getting sick



**aztecs99** 9:40 AM

vix trading well below realized volatility



**KC** 9:40 AM

in apple 212.50 lotto at .16 for tomorrow

just a little, if China news agar. could fly



again

9:41 AM

9:41 AM

**dattardi** 9:42 AM

amd flag, 30/60m



**Kingpin** 9:42 AM

32's alive and kicking from monday



**dattardi** 9:42 AM  
closing?



**KC** 9:43 AM  
I had AMD 32 but sold for loss earlier this week didn't see this day comin



**aztecs99** 9:48 AM  
oct 32's here, ken

added some qqq 190 puts for next fri



9:51 AM

**Sri** 9:52 AM  
closed a few LMT Sep 390c@3.4/2.4

followed Bob on QQQ puts: went to Sep 13 190p@4.32



9:55 AM

**dattardi** 9:55 AM  
<https://www.wunderground.com/cat6/Category-1-Hurricane-Dorian-Expected-be-Cat-4-Sunday>



**Weather Underground**

**Category 1 Hurricane Dorian Expected to be a Cat 4 by Sunday by Dr. Jeff Masters | Category 6**

Hurricane Dorian is headed to the northwest towards a Labor Day weekend encounter with the northwest Bahamas and the Southeast U.S. coast, and is expected to be a Category 4 hurricane when it approaches Florida on Sunday.(86 kB)

<https://s.w-x.co/wu/dorian-aug29-sat.jpg>



9:55 AM

i was wrong b4..thought i saw it was already a 4.. which was crazy

9:56 AM

mo nlod



**Keri** 9:56 AM  
DOOO beat & raise



**Noels\_Art** 9:56 AM  
still quite a storm



**dattardi** 9:57 AM  
bbby RR oct 11c bto/8p sto 5k



**Sri** 9:59 AM  
started SPY Sep 27 260 puts@.47



**dattardi** 9:59 AM  
[https://www.bloomberg.com/news/articles/2019-08-29/juul-labs-ceo-tells-non-smokers-not-to-vape-cbs?utm\\_source=twitter&cmpid=socialflow-twitter-business&utm\\_content=business&utm\\_campaign=socialflow-organic&utm\\_medium=social](https://www.bloomberg.com/news/articles/2019-08-29/juul-labs-ceo-tells-non-smokers-not-to-vape-cbs?utm_source=twitter&cmpid=socialflow-twitter-business&utm_content=business&utm_campaign=socialflow-organic&utm_medium=social)

**B**Bloomberg.com

### Juul CEO Tells Non-Smokers Not to Vape

Non-smokers should not vape, the chief executive officer of e-cigarette maker Juul Labs Kevin Burns said in an interview aired on CBS This Morning.(67 kB)

<https://assets.bwbx.io/images/users/iqjWHBFdfxIU/iuHABcESM9Vs/v1/1200x800.jpg>

9:59 AM

lol





**Keri** 10:01 AM  
no options for DOOO, whoops



**dattardi** 10:02 AM  
spy sep3 299c bto 20k



**Sri** 10:06 AM  
DE: what a move in 2 days!



**dattardi** 10:06 AM  
01:03:37 PM [RTRS] (USv1 US7YT=RR) - U.S. TREASURY YIELDS HIT SESSION  
HIGHS AFTER 7-YEAR NOTE AUCTION, 10-YEAR YIELDS LAST AT 1.528%



**Sri** 10:07 AM  
added the following DLTR positions: Sep 6 102c@.39; Sep 6 99.5c@1.04 (both  
small) (edited)



**KC** 10:07 AM  
Off topic but Bob is this a PPR or regular Fantasy league?



**Sri** 10:08 AM

Dave: on the above yield news, do you think that yields are increasing because of Treasury Secy. Mnuchin's intention to buy long-dated debt?



**Dan F** 10:09 AM

just curious, I've been away from my computer, what caused the down ticks earlier in the day around 10 am



**dattardi** 10:09 AM

no



**Sri** 10:11 AM

also added a tiny bit of DLTR weekly 100c@.30



**dattardi** 10:11 AM

qqq sep13 191.5/195cs bto 30k



**Sri** 10:12 AM

Dan: down ticks due to ECB "Knot" guy sayin' he ain't gonna be accomodative (if that's a word)



**Noels\_Art** 10:14 AM

BTO QQQ sep 13 190 puts @ 3.65



**Keri** 10:14 AM

@Vedula nice on the NTNIX!



**Sri** 10:15 AM

wow, BBY still runnin'



**dattardi** 10:15 AM

same thing happend last time on bby



**Kingpin** 10:17 AM

pretty sure short float around 50%

it was.....



10:17 AM



**dattardi** 10:17 AM

vpoc 10.20, 11.4

38.2 retrace fibo 11.95

dal RR jun 65c bto/55p sld 1k

10:17 AM

10:19 AM



**aztecs99** 10:19 AM

Demand Crumbles In Tailing 7-Year Treasury Auction As Bid to Cover Plummets To 10 Year Low not much love for bonds here with some rotation



**dattardi** 10:20 AM

bid to cover was good yest ..

didn't see todays breakdown

10:20 AM



**aztecs99** 10:22 AM

the bid to cover slumped from an already low 2.274 to just 2.159, the lowest in over ten years, going back to February 2009, and far below the 2.44 six auction average. The internals were ugly as well, with Indirects barely taking down a majority of the auction, or 50.2%, down from 59.4% in July, and the lowest since December 2015. And with Directs allotted 16.1%, or also below the 19.9% recent average, it left Dealers holding 33.8%, the highest since December 2015.



**Sri** 10:23 AM

closed all DLTR trades above at small losses; just found out on CNBC that DLTR guidance didn't factor all tariffs, whereas DG did, and still raised outlook



**aztecs99** 10:27 AM  
massive reversal



**dattardi** 10:28 AM  
rfp jan 5c bto 2k



**Sri** 10:37 AM  
trying RTN Sep 195c@.28; and added to RTN Sep 200c@.07 to lower cost-basis to break-even



**aztecs99** 10:38 AM  
breadth super strong still



**Sri** 10:39 AM  
trying RTN weekly 182.50c@.59 (small)



**KC** 10:39 AM  
bob your msft 140s look good again



**aztecs99** 10:40 AM

y



**KC** 10:41 AM

little fin twit tidbit..

10:41 AM

<https://twitter.com/stevekavdc/status/1167127205459218432?s=20>

 **stevekavdc** @stevekavdc

Very reliable sources in DC confirm the The Secure Act is done deal and it will bring in close to \$10 trillion cash flow! Enough to finance the infrastructure bill! China and Powell will not be able to derail this train no matter what.

 Twitter | Today at 10:29 AM



**Keri** 10:42 AM

I added to those MSFT 140s (edited)



**Sri** 10:44 AM

added UTX Sep 6 133c@.33



**LeeAnn** 10:45 AM

Added a link on the Secure Act in news.



**aztecs99** 10:45 AM

some vxx PUTS bought, bearish vol



**Noels\_Art** 10:45 AM

added BAC Sep 27.5c @.51



**Mose** 10:45 AM

Wilford Brimley trade - TNDM



**Sri** 10:46 AM

followed Kenny, Keri to re-try MSFT weekly 140c@.12



**Mose** 10:46 AM

'diabetuus'



**Kingpin** 10:46 AM

weekly b/o alive and well TNDM





**dattardi** 10:46 AM

\$CNHI TO WEIGH SPINOFF OF IVECO

sep 10c

sun oct 32.5c bto 1124x

10:47 AM

10:51 AM



**Sri** 10:55 AM

trying ANET weekly 230c@1.11 (small)



**KC** 10:58 AM

Sri not in MSFT this week, Bob I think is ..



**Keri** 10:59 AM

my MSFT is Sept exp

will ROKU just break 150 already!

11:00 AM



**KC** 11:03 AM

AZO flying again





**aztecs99** 11:03 AM  
i'm in the msft 140's



**KC** 11:04 AM  
I am entering them as well ..in at .12  
love to be in great company  
with friends In this room  
in some TGT for next week 107s  
calls

11:05 AM

11:05 AM

11:07 AM

11:07 AM



**Sri** 11:07 AM  
trying MA weekly 285c@.24 (small)



**KC** 11:08 AM  
I am thinking about cost 300 for next week, seems to want more  
have not entered uet  
yet

11:08 AM

11:08 AM



**Sri** 11:08 AM  
ditto, Kenny, thinkin' 'bout the same; needs an analyst upgrade to punch it higher, i think



**aztecs99** 11:08 AM

i like that one  
super strong

11:08 AM



**Glenn** 11:09 AM  
Joined the MSFT party @ .12



**KC** 11:09 AM  
looked tired yesterday COST but looks good



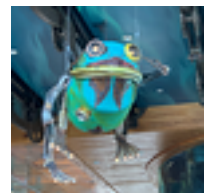
**Sri** 11:11 AM  
added COST Sep 6 310c@.49



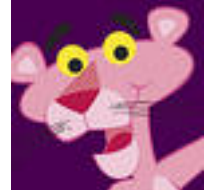
**aztecs99** 11:11 AM  
dg just super strong today



1



**LeeAnn** 11:13 AM  
SPX is coming into the upper levels of the range. But RSI is actually above the 1/2 line for the first time since it's been in the range. MACD also crossed bullish.  
image.png



**Nicolette** 11:15 AM

taking down risk and sitting on my hands...don't have conviction to buy

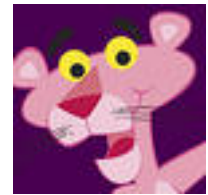


1



**aztecs99** 11:15 AM

smart move Nic



**Nicolette** 11:16 AM

should probably be doing the opposite of what my brain says lately



**RichK23** 11:17 AM

Same here @Nicolette. I'll prob wait til after the holiday weekend to see how the markets are and initiate new trades. Research, charting and making buy / sell lists til then



1



**aztecs99** 11:17 AM

did a bit of selling, too

**Kingpin** 11:17 AM  
vix (edited)



**Sri** 11:18 AM  
closed ANET weekly 230c@break-even



**Kingpin** 11:18 AM  
couldnt get below 17



**Brian B** 11:19 AM  
Not much here for me today..jammed at work but just eased into sept 13 300p 7.63



**Kingpin** 11:19 AM  
vol here coming in finally



**Brian B** 11:19 AM  
probably shouldn't say it but I personally think this move is HorseS\*it  
lol..going back to work.. brb



11:19 AM



**dattardi** 11:20 AM

U.S. PROSECUTORS LOOKING INTO NEW ALLEGATIONS OF TECHNOLOGY THEFT BY HUAWEI -- SOURCES



11:20 AM

INQUIRY INCLUDES SUBPOENA FROM U.S. PROSECUTORS FOR DOCUMENTS FROM HUAWEI



**Sri** 11:21 AM

closed MA lotto 285c@.18/.24 (loss)



**RichK23** 11:21 AM

Sept 1 - Do we or don't we impose Tarrif's? That will set the tone for next week



**dattardi** 11:21 AM

mu wkly 44p bto 3809x

11:22 AM

more pdd sep 35c opened..boy have thy been right



**aztecs99** 11:22 AM

vix off the lows



**dattardi** 11:23 AM  
huawei story

cnhi nhod.. sep 10c lit up big back on 8/19

11:24 AM



**Sri** 11:25 AM

i think Darp applied the US flag icon by mistake, when he really intended to show the



Chinese flag



**Mose** 11:26 AM  
I will short that.



**dattardi** 11:27 AM

Bloomberg  
@business

JUST IN: Juul devices have been cited in reports of people having seizures, triggering an investigation by U.S. authorities



**Sri** 11:29 AM

re-trying MA weekly 285c@.20

**KC** 11:34 AM

wow HD higher what a move



**Mel** 11:35 AM

LULU about to break out

ER next wk



11:35 AM

**Sri** 11:35 AM

trying UNP weekly 165c@.14



**Vince** 11:35 AM

My finger is on the trigger for that spy put at 292



**Noels\_Art** 11:36 AM

what date are you thinking Vince?

i'm in SPY sep 13 291 puts



11:37 AM

**aztecs99** 11:37 AM

fyi



a month from today, we descend on bar san miguel in brooklyn!!

ring the bell, dave

who is pumped up?



11:37 AM

11:38 AM

11:38 AM



Vince 11:38 AM

Sept 6th



dattardi 11:42 AM

Clase Azul.jpg



Sri 11:46 AM

closed CNHI Oct 10c@.69/.43 -- thanks Dave for the flow the other day !!



LeeAnn 11:46 AM

Dave's going to shots with Bob's parents.





**Sri** 11:46 AM  
flu shots?



**Glenn** 11:47 AM  
□□□□□



**zman** 11:48 AM  
is there news on AMZN it's been fading quick



**Justin S** 11:49 AM  
I think some firm lowered their estimates. Not 100% though



**aztecs99** 11:50 AM  
senators want something from them



**Vedula** 11:51 AM  
I think it is typical AMZN and GOOGL. End of the day profit.



**Sri** 11:53 AM

closed RTN weekly 182.50c@.69/.59 (didn't want to hold overnight) (edited)



**dattardi** 11:54 AM

spy sep 307.5c bto 11k+



**aztecs99** 11:55 AM

1649 ADBE Sep 265 Puts \$2.95 (FT Theo=2.83) MID sold, bullish...part of a spr



**Sri** 11:55 AM

closed some AJRD Oct 55c@1.08/.93 avg, holding a few still



**KC** 11:56 AM

amzn has been very weak recently



**Sri** 11:58 AM

@KC Kenny, i think part of AMZN's relative weakness is: (1) TGT and WMT reported strong SSS growth, potentially perceived competition to AMZN; (2) \$10 Billion defense contract



may be awarded to someone else; (3) any of usual reasons to sell AMZN for regulatory overhang



**dattardi** 11:58 AM  
jcpq..tth didn't last long



**Vedula** 12:00 PM  
Added ATM DIA, QQQ, SPY one put each for tomorrow. all under 1\$



**Kingpin** 12:02 PM  
big twtr call buyer earlier

09/13 45c (edited)

12:03 PM



**Sri** 12:05 PM  
re-trying LMT weekly 385c@.35 (small)



**Keri** 12:05 PM  
added SBUX Jan 100s 4.50 (edited)

**Mose** 12:07 PM  
on the sept 105's



**dattardi** 12:09 PM  
cnhi nhod



**aztecs99** 12:09 PM  
gold pull back



**Mose** 12:11 PM  
god look @Mel



**emajka** 12:12 PM  
50 soon Jan



**aztecs99** 12:13 PM  
thank you ker...i try to be a bit kinder...but, whatever floats your boat





**Keri** 12:14 PM

sorry, it was meant to be funny, nothing else. I'll take it down.

The GLD has held the 10 dma today

12:14 PM



**aztecs99** 12:15 PM

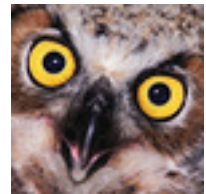
well, it kinda made me feel dumb, foolish and like i am an idiot

and small...

but, that's fine

12:15 PM

12:15 PM



**Keri** 12:15 PM

ok, I get it. I'm very sorry. Usually when someone says that to me, it's in fun jest. I didn't know it could be taken personally



**emajka** 12:16 PM

toughen up Bob



**Keri** 12:17 PM

for the record, I was ever going to say something a bit on the rough side, I wouldn't do it in open chat room



**aztecs99** 12:18 PM

thank you...i appreciate that



**Keri** 12:19 PM

and I would try to do it kindly -- we're all just doing our best here and I sure wouldn't put anyone down // esp. not what we deal w. everyday



**aztecs99** 12:19 PM

so true, too



**Sri** 12:20 PM

anyone playing MRVL for earnings tonight?

(Rick, i know you're in these, longer-term)



12:20 PM



**Kevdog** 12:20 PM

not I



**aztecs99** 12:20 PM

i suppose ULTA could go up 15 or down 20



**Sri** 12:20 PM

said the goose



**Keri** 12:21 PM

I'm way out to Feb, now Sri. Sold all the others a while back



**aztecs99** 12:21 PM

looking at amba here, too



**Sri** 12:21 PM

cool guys, thanks



**Kingpin** 12:22 PM

ULTA weekly looks yuck. they better say something good

12:22 PM

kind of avoided ecommerce question last eps



**Sri** 12:25 PM

closed TLT Oct 139 puts@break-even, will revisit

closed XLNX Nov 130c@.94/1.09 avg (loss), reducing exposure (edited)

closed DELL Oct 52.50c@1.48/1.11 (taking profit before e/r tonight; still holding Oct 42.50c) (edited)

12:28 PM

12:30 PM



**Keri** 12:30 PM

stc ROKU 9/13 145s 7.4/8.8



**Mose** 12:31 PM

it was steady today



**Sri** 12:35 PM

Bob, are you looking at AMBA Sep 50 calls?

started a little ITRI Oct 75c@.95

12:38 PM



**aztecs99** 12:39 PM



don't miss the webinar today

12:39 PM

<https://register.gotowebinar.com/register/8294797483942140675>

12:40 PM

get there early

12:40 PM

i added a few amba here sep 48 strikes

12:40 PM

2.35



**Sri** 12:40 PM

started AMBA Sep 50c@1.56

12:43 PM

added a little CPB Sep 44c@1.35 (don't like this name, but appears as if it wants to go higher, reports tomorrow before open) (edited)



**Mel** 12:44 PM

added amba fly 48 50 52 for .3



**aztecs99** 12:45 PM

small on the amba



**Noels\_Art** 12:46 PM

sold AAPL weekly 210 .73/.63 small loss





**aztecs99** 12:48 PM  
image.png



**Keri** 12:49 PM  
@Sri started AJRD commons at \$52 // ty for the reminder!



**LeeAnn** 12:50 PM  
TLT is going to close around the high of the day



**Mose** 12:51 PM  
on some sept 152/154 calls there



**Sri** 12:52 PM  
closed LMT weekly 385c@.45/.35  
trying GS weekly 205c@.34 (small)

12:53 PM

**Vedula** 12:54 PM

OK waitig for MRVL, DELL, WDAY and AMBA



**Kingpin** 12:54 PM

ultra leak? lol



**Vedula** 12:55 PM

All UP UP UP ... only please



**Kingpin** 12:55 PM

nm just algo's



**R1506 Not until September 2021** 12:56 PM

only when down Jan



**dattardi** 12:56 PM

moore pdd sep 35c opened

34 and 35c blasted

aapl wkly 212.5c bot 1355c

12:57 PM

12:58 PM



**aztecs99** 12:58 PM

keeping protection on

qqq, spy puts

vix off the lows

12:58 PM

12:58 PM



**Keri** 12:59 PM

fwiw one of the stansberry peeps went out to Oct SPY 255p (doom/gloom)



**Vince** 12:59 PM

Bto spy 292 puts for Sept 6th at 2.39



**R1506 Not until September 2021** 1:00 PM

added a few MRVL 9/6 24p at .7 against my Jan spots (edited)



**Vince** 1:01 PM

Last minute literally wanted to do it earlier but never got the chance to be priced in at the right time. :/

But I'll take it.

1:01 PM

**Mel** 1:01 PM  
wday beats



**Vince** 1:01 PM  
Lol



**dattardi** 1:02 PM  
big miss on guidance



**aztecs99** 1:03 PM  
beat for WDAY



**Mel** 1:03 PM  
selling off



**Kingpin** 1:03 PM  
guidance might be important



**dattardi** 1:03 PM  
guidance lol



**Mel** 1:03 PM  
oh my



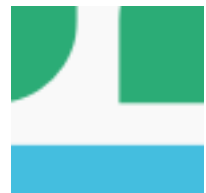
**aztecs99** 1:03 PM  
omg ....how many times?



**Mel** 1:03 PM  
ultra too



**JayMartin** 1:04 PM  
wow ULTA



**Keri** 1:04 PM  
hope my EL can hang tough -- very diff chart



✓  
1

**Noels\_Art** 1:05 PM  
like OLLI



**Mel** 1:06 PM  
looks like amba is ok  
for now



1:06 PM

**emajka** 1:06 PM  
ULTA crushed



**Blueace Buckeye** 1:07 PM  
Look at Jan's comment earlier about the ULTA weekly chart....it looks like the chart didn't lie



**Kingpin** 1:08 PM  
Kingpin [12:22 PM]  
ULTA weekly looks yuck. they better say something good  
ya, nasty.



1:08 PM

**R1506 Not until September 2021** 1:08 PM



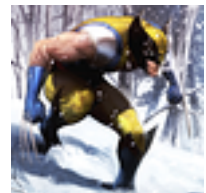
MRVL slight beat...



**aztecs99** 1:09 PM  
see u all in the webinar



**Sri** 1:09 PM  
sorry -- will move to #news above



**Mel** 1:09 PM  
if amba can go down \$1 my fly will be at max

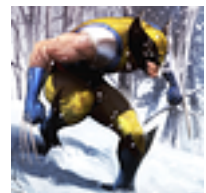


**aztecs99** 1:09 PM  
so, you're selling options after hours?  
WOW...

1:09 PM



**Blueace Buckeye** 1:09 PM  
ulta has a gap in the \$250-\$260 range....tomorrow will tell the real story



**Mel** 1:09 PM  
posted the butterfly earlier bob





**aztecs99** 1:09 PM

i see that too, Jim

i saw that...but how do you know where it will be tomorrow

you don't

1:10 PM

1:10 PM



**Mel** 1:10 PM

yeah

just hoping

1:10 PM



**aztecs99** 1:10 PM

count your chickens before they hatch



**Blueace Buckeye** 1:10 PM

Of course not....and the move is exacerbated by the fact this is the end of August....



**aztecs99** 1:11 PM

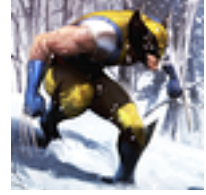
oh, sorry ...was talking to Mel there....

about amba...

i noted the ulta though

1:11 PM

1:11 PM



**Mel** 1:12 PM

but nice win for your amba calls



**aztecs99** 1:13 PM

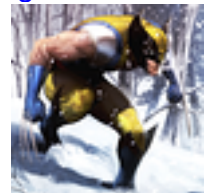
BLACK CAT



**Gif Keyboard** APP 1:14 PM

@aztecs99: /gifs black cat(75 kB)

<https://media.tenor.com/images/451c43ba2749773e2572ad3c9e07c403/tenor.gif>



**Mel** 1:14 PM

blew through the implied move



**Vedula** 1:15 PM

Looks like AMBA, WDAY and DELL pay off tomorrow.

Good night all

1:15 PM



**Sri** 1:18 PM

bye V; i think i'll add to DELL tomorrow

---

**new messages**



**Keri** 2:44 PM

good webinar Bob. I learned alot, ty



**Sri** 2:45 PM

thanks Bob for the credit spread webinar!



**len** 2:53 PM

Thank you Bob. Much appreciated.



**Vince** 2:53 PM

Thank you Mr. Lang.



**Larry B** 2:55 PM

Especially good one, tonight, Bob!



**aztecs99** 3:07 PM

ty ty